



#### ADVANCING INTEGRATED HEALTHCARE

Advancing Team Based Telehealth in RI Webinar Series:

"Strategies for Community Health Workers (CHW) & Patient Navigators to help clients overcome technology barriers and get the most out of a telehealth visit"

Care Transformation Collaborative of R.I.

MARCH 19, 2021

9:00 - 10:30 AM

## Welcome!

#### **Agenda**

- Training Credit
- Introductions
- Findings from CTC Practice Assessment & Patient Surveys
- Older Adults & Technology
- Why Telehealth?
- Model Role Play
- Break out rooms role play for participants
- Lessons Learned
- Facilitating Telehealth in the Community: Training for CHWs
- Q &A / Resources



## CCHW Credit— Certificate

If you need a certificate emailed to you for CCHW hours:

Put your name and email in the chat

OR

• Email <u>ssummers@ctc-ri.org</u>





### **Presenters:**

- ➤ **Reid Plimpton**, MPH, Project Manager & **Natalie Dumont**, Project Coordinator, Northeast Telehealth Resource Center (NETRC)
- Catherine Taylor, Executive Director, Age-Friendly RI
- Nickolas Fitzgerald, CCHW, RI Parent Information Network (RIPIN)
- ➤ Break out rooms facilitated by **Sarah Summers**, CTC-RI & Age Friendly RI Student Interns:
  - Akilah Atkinson
  - Stephanie Bedoya
  - Abigail Dunphy
  - Sydni Ulricksen







# Telehealth Practice Assessment & Patient Surveys - Overview

### **UnitedHealthcare Telehealth Project**

47 Practices completed Practice Assessment; Over 900 Patient Surveys

**Top 4 things to improve telehealth:** 1) patient education 2) better workflows 3) improved internet in community 4) staff training

**Top video platforms**: Doximity, Doxy.me, Zoom, EHR specific platform, FaceTime

**Benefits to practice:** 1) Increased patient access 2) reduction in no-shows 3) staff ability to work from home 4) ability to bill for on-call services



# Telehealth Practice Assessment & Patient Surveys - Overview

#### **Benefits to Patients**

#### Satisfaction with telehealth:

- Majority reported that phone or video visit was able to address what was bothering them
- Majority agreed or strongly agreed that they were satisfied with telehealth visit

#### **Appropriateness of care:**

• Patients reported that, if a phone or video appointment had not been available to address healthcare concerns, they may have gone to an Emergency Room, or not be seen by any clinician



## **Telehealth Practice Assessment – Highlights**

#### **Barriers for Patients**

- Lack of technical understanding: Patient didn't know how to use video or phone for medical visit
- Lack of / or unreliable computer internet or phone service
- No computer/tablet for videos
- Patient does not speak English and needs a language interpreter
- No phone or insufficient minutes on cell phone
- Patient has cognitive limitations and needs a person with them
- Concerns about privacy for a phone or video visit
- Patient needs deaf/hearing impaired services to use a phone or video visit





# Practice/Patients rank types of phone/video visits offered

- 1) Medication Management
- 2) Sick visit (highest in 19-54 yr. old)
- 3) Routine follow up for chronic condition mgmt./ongoing care (highest in 55+)
- 4) COVID-19 concerns
- 5) Nurse care manager check-in
- 6) Behavioral health visit

"I thought this was the best way to speak to my provider as I did not know what was wrong with me and I was worried I would infect others. ....could not have driven ...so I would have ended up in the ER or an Urgent Care Center."



## What is Telehealth? - 3 Common Modalities



Live Videoconferencing

(Synchronous)



Store And Forward

(Asynchronous)



Remote Patient Monitoring

(RPM)

Does telehealth include telephone?





Don't Forget!!

We've been working primarily w/ this bucket for the last 12-13 months

Off the Shelf





**Field Kits** 



**Remote Patient** 

**Telemedicine Carts** 



**Telehealth Tablet** 





**Remote Presence** 



RESOURCE CENTER



## The Telehealth Landscape: 2014 - 2020

### **Drivers**

- Aging Population
- Consumer Demand
- Expanding Reimbursement
- Provider Shortages
- Payment Reform
- Readmission Penalties
- Competitive Forces

#### **Barriers**

- Access to Broadband/Technology
- Cost
- Licensure
- Limited Reimbursement
- Privacy and Security Concerns
- Resistance to Change
- Legal/Regulatory Questions



## Value Perspectives

#### **Patients**

- Accessibility: care when and where they need it
- Affordability: reduces travel time, expense and time away from work/family
- Timeliness: reduces wait time to access specialists
- Integrated and coordinated "team approach" to care

#### **Communities**

- Keeps patients local whenever possible
- Promotes rapid diagnosis and treatment linked to improved patient outcomes
- Improved population health

#### Primary Care Providers

- Promotes coordinated care
- Reduces provider isolation
- Maintains primary relationship with patient
- Promotes greater patient satisfaction
- Generates revenue visit reimbursement
- Access to education
- Working at top of scope

#### **Specialists**

- Extends reach to patients
- Teaching and partnership with PCP reduces the need for future, same-type referrals
- Promotes coordinated care

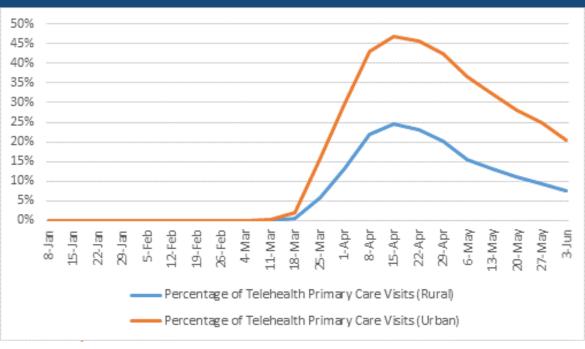
#### **Health Plans**

- Promotes timely access to care
- Increases "provider availability" in geographically challenged areas
- Cost savings
  - Prescriptions
- Ancillary tests
- Patient transportation

## The Telehealth Landscape in 2021

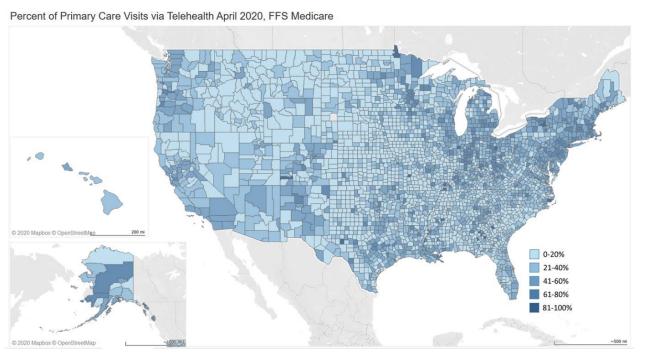
# ACCESS

# Early evidence: Medicare telehealth use increased dramatically early post-COVID 19, particularly in urban areas



Telehealth Weekly Visits as a Percentage of Total FFS Medicare Primary Care Visits in Urban and Rural Counties

## **US Counties: Medicare FFS - Percent of Primary Care Visits via Telehealth, April 2020**



Source: Medicare FFS claims for primary care visits through Jun 16, 2020 https://aspe.hhs.gov/system/files/pdf/263866/HP\_IssueBrief\_MedicareTelehealth\_final7.29.20.pdf





## Where are we heading?

- When does "business as usual" return?
- How do we prepare for patients who have delayed care?
  - "I can't see all of my patients for physicals this year"
  - How do we manage population health?
- How do we improve "rushed" telehealth implementation?
- Will patients expect telehealth going forward?



## 74% Agree

Implementing video-based telemedicine is critical for the long-term financial solvency of my practice.

Source: 2020 HHS Telemedicine HACK Baseline Survey

## What do we do about...

- Patient access to technology
- Digital literacy support
- Broadband availability
- Non-integrated workflows for scheduling and documentation
- Non-integrated patient communication/engagement tools
- Reliability of patient contact information
- Provider Training
- Staff Training

- Interpreting services
- Licensure barriers
- Evolving/TBD policy
- Privacy/Security concerns (perceived or actual)
- Others?

## **Working with Older Adults**

- "If You've Seen One 80-Year-Old, You've Seen One 80-Year-Old."
- Age-Friendly Community = Digital Inclusion and Equity for Older Adults:
  - Reliable Internet Connectivity
  - Access to Devices
  - Training, Tech Support and Confidence
  - Services and Programming
  - Human Connection
- Meet People Where They Are
- Vulnerability to Fraud, Scams and Abuse
- RI Elder Abuse Law All Rhode Islanders Are Mandatory Reporters



## **Helpful Resources**

Age-Friendly RI Virtual Community Center – Tech Tutorials: www.agefriendlyri.org

**URI Cyber-Seniors – Personal Tech Help** 

https://web.uri.edu/human-development/outreach-and-research/cyber-seniors/

digiAGE Collaborative - Device Access & Internet Connectivity: <a href="https://oha.ri.gov/digiAGE">https://oha.ri.gov/digiAGE</a>

The POINT - General Resources - 401-462-4444

Be Kind RI – Volunteer Grocery and Pantry Delivery: <a href="www.BeKindRi.org">www.BeKindRi.org</a>

Office of Healthy Aging – Report Elder Abuse or Self-Neglect 401-462-0555



## **Model Role Play**

#### Script A: Helping a client get signed up for COVID vaccination (online)

- Remember "Client-centered care"
- Address the client's mental well-being or other issues before getting into "business"
- Acknowledge potential fear and discomfort of using technology
- Are they having trouble with technology, internet, navigating platforms?



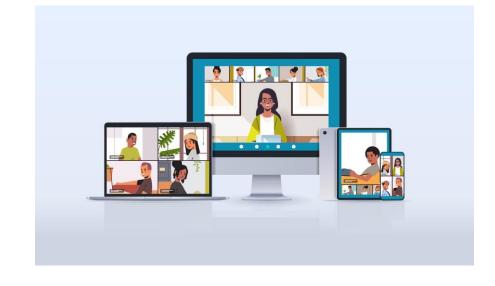
## **Role Play Exercise**

- ✓ Pretend this is real life!
- ✓ Role play Exercise
  - ✓ Pick Script A or B
  - ✓ Trade off roles
  - ✓ In the CHW role: Picture yourself at your current job as a CHW/Patient Navigator working with a client you've met with previously
  - ✓ In the client role: Picture yourself as an older adult who has limited experience using technology
- De-brief in break out rooms:
  - What worked well during the role play?
  - What will you will use right away?
  - What did not work well during the role play?
  - What additional information would be helpful for you as you work with clients/patients using technology?



### **Breakout Rooms**

- In a moment, participants will be divided into break out rooms for the role play exercise.
- If you have any technical problems, please return to the main room for assistance (click "leave room," blue button on lower right hand corner).
- We will be in the breakout rooms for 20 minutes; you will see a 5 minute warning before we return to the main room.
- A link to the role play scripts is in the chat.





Please have one person from you group share **1-2** key takeaways relating to the following questions.

## **Group Debrief Questions**

- What worked well during the role play?
- What will you will use right away?
- What did not work well during the role play?
- What additional information would be helpful for you as you work with clients/patients using technology?



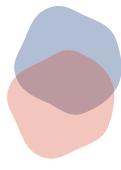
# Facilitating Telehealth in the Community: Training for CHWs

Natalie Dumont, Project Coordinator,
Northeast Telehealth Resource Center (NETRC)



Preliminary survey results

### WHO ARE RI CHWs WORKING WITH?



People of color including but not limited to Hispanic/Latino communities & other cultures

Ages: 18 - 75+, large number of middle- to older-aged adults

Individuals who are low-income and/or under-resourced

Individuals with a variety of chronic health conditions, including mental health and SUDs

Mostly living in the Providence area

"Low income families that are vulnerable populations such as elderly and individuals with special needs"

Preliminary survey results

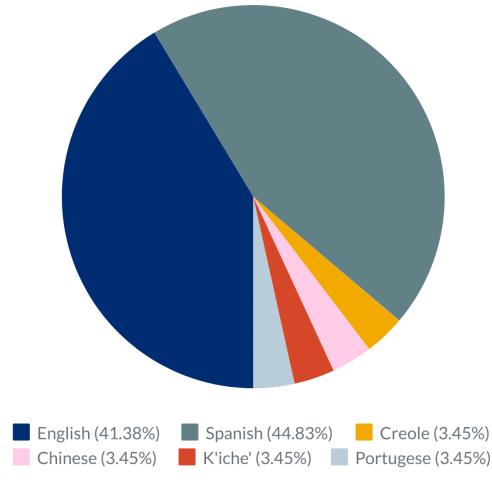
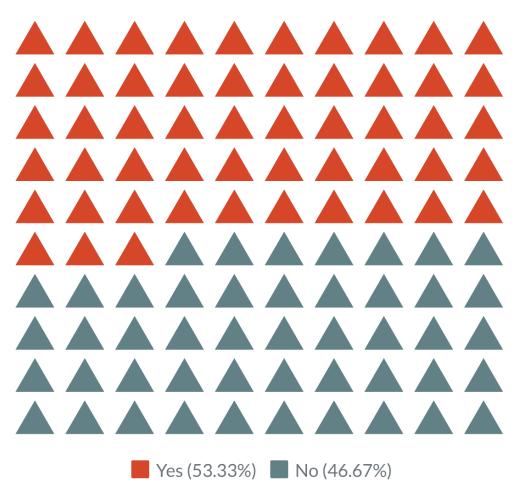


Figure 1. Languages spoken by client population



**Figure 2.** Have you used telehealth technology with clients?

Preliminary survey results

#### **BARRIERS:**

From the client perspective

- Language barrier
- Unfamiliarity with platform
- Quality of care
- Access to technology
- Privacy concerns
- Lack of provider-patient physical contact
- Reliable internet/cellular connection

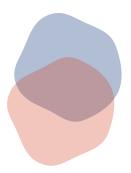
## TRAINING SHOULD FOCUS ON:

From the CHW perspective

- Showing a client how to use a videoconferencing app
- Educational materials on telehealth
- Helping a client set up a personal email
- Providing a client with information about telehealth
- Teaching a client on how to use a "patient portal"
- What to expect during a live-video telehealth visit
- Interpreter/language services

Preliminary survey results

### **OTHER SURVEY THEMES**



- Issues with compatibility of technology
- Setup of a client/patient device
- Not a replacement for face-to-face
- Responsibility of each party
- Educating client/consumer
- Privacy
- What is showing in the background
- How to get access to technology
- Clients/patients with physical disabilities; visual or hearing impairment
- How to best explain each step in the process
- Trust of technology

Preliminary survey results

### **NEXT STEPS**

1.

National CHW survey data analysis



Incorporate survey results into elearning development



Have CHWs review e-learning before finalization



Edit e-learning based on feedback and finalize for publication

Preliminary survey results

#### **NEXT STEPS**

Once complete, training module can be found in the following places:

Learn to Telehealth: Resource Portal

https://www.learntotelehealth.org/

**New York State Telehealth Training Portal** 

http://NYTelehealth.NETRC.org/

**Community Health Worker Online Training Portal** 

https://chwtraining.mcdph.org/



**Natalie Dumont** 

EMAIL: ndumont@mcdph.org

# Questions?



## **Upcoming Webinar and CTC-RI Materials**

- *CTC-RI Telehealth Project Materials* The Recording of this session, and materials for all other sessions as a part of this project can be found here: <a href="https://www.ctc-ri.org/telehealth-project-overview">https://www.ctc-ri.org/telehealth-project-overview</a>
- Next webinar: "Strategies for Remote Patient Monitoring" April date TBD

Please fill out our webinar evaluation! <a href="https://www.surveymonkey.com/r/CTCWebinar-CHW">https://www.surveymonkey.com/r/CTCWebinar-CHW</a>

Questions: Sarah Summers, CTC-RI Program Coordinator, <a href="mailto:ssummers@ctc-ri.org">ssummers@ctc-ri.org</a>



# Thank you...

...UnitedHealthcare for generous funding!

...to our expert Panel!

Thank you for your participation!









